Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

January 10, 2012

Secretary of State
State Capitol
500 E. Capitoi
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rapid City Area School District 51-4
  Limited Tax General Obligation Capital Outlay Certificates, Series 2012A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
JAN 12 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

RAPID CITY AREA SCHOOL DISTRICT 51-4
MEADE AND PENNINGTON COUNTIES
LIMITED TAX GENERAL OBLIGATION
CAPITAL OUTLAY CERTIFICATES, SERIES 2012A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Rapid City Area School District 51-4

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2012A

3. Date of issue: January 1, 2012.

4. Purpose of issue: Proceeds will be used, along with other available funds, for continuing the capital improvement plan for the District facilities. Projects will include, but not be limited to, Phase II of Central High School improvements; mechanical and electrical upgrades; completion of renovations to Rapid City High School; and completion of the construction of East Middle School. Proceeds will also be used to pay the costs of issuing the Certificates.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $8,235,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2012A is true and correct on this 5th day of January 2012.

By: Dave Janak
Its: Business Manager

Form: SOS REC 050 08/84

RECEIVED
JAN 12 2012
S.D. SEC. OF STATE
2209961

$8,235,000.00 Rapid City Area School District 51-4, SD

Limited Tax GO Capital Outlay Certificates Series 2012A

Bank Qualified Rates as of 2011B Sale Rates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/01/2012	-	-	-	-	-
01/01/2013	340,000.00	0.650%	206,852.50	546,852.50	-
05/01/2013	-	-	-	-	546,852.50
07/01/2013	-	-	102,321.25	102,321.25	-
01/01/2014	345,000.00	0.900%	102,321.25	447,321.25	-
05/01/2014	-	-	-	-	549,642.50
07/01/2014	-	-	100,768.75	100,768.75	-
01/01/2015	350,000.00	1.150%	100,768.75	450,768.75	-
05/01/2015	-	-	-	-	551,537.50
07/01/2015	-	-	98,756.25	98,756.25	-
01/01/2016	350,000.00	1.400%	98,756.25	448,756.25	-
05/01/2016	-	-	-	-	547,512.50
07/01/2016	-	-	96,306.25	96,306.25	-
01/01/2017	355,000.00	1.600%	96,306.25	451,306.25	-
05/01/2017	-	-	-	-	547,612.50
07/01/2017	-	-	93,466.25	93,466.25	-
01/01/2018	360,000.00	1.850%	93,466.25	453,466.25	-
05/01/2018	-	-	-	-	546,932.50
07/01/2018	-	-	90,136.25	90,136.25	-
01/01/2019	370,000.00	2.050%	90,136.25	460,136.25	-
05/01/2019	-	-	-	-	550,272.50
07/01/2019	-	-	86,343.75	86,343.75	-
01/01/2020	375,000.00	2.250%	86,343.75	461,343.75	-
05/01/2020	-	-	-	-	547,687.50
07/01/2020	-	-	82,125.00	82,125.00	-
01/01/2021	385,000.00	2.350%	82,125.00	467,125.00	-
05/01/2021	-	-	-	-	549,250.00
07/01/2021	-	-	77,601.25	77,601.25	-
01/01/2022	395,000.00	2.500%	77,601.25	472,601.25	-
05/01/2022	-	-	-	-	550,202.50
07/01/2022	-	-	72,663.75	72,663.75	-
01/01/2023	405,000.00	2.600%	72,663.75	477,663.75	-
05/01/2023	-	-	-	-	550,327.50
07/01/2023	-	-	67,398.75	67,398.75	-
01/01/2024	415,000.00	2.700%	67,398.75	482,398.75	-
05/01/2024	-	-	-	-	549,797.50
07/01/2024	-	-	61,796.25	61,796.25	-
01/01/2025	425,000.00	2.850%	61,796.25	486,796.25	-
05/01/2025	-	-	-	-	548,592.50
07/01/2025	-	-	55,740.00	55,740.00	-
01/01/2026	435,000.00	3.000%	55,740.00	490,740.00	-
05/01/2026	-	-	-	-	546,480.00
07/01/2026	-	-	49,215.00	49,215.00	-

$8,235,000.00 Rapid City Area School District 51-4, SD

Limited Tax GO Capital Outlay Certificates Series 2012A

Bank Qualified Rates as of 2011B Sale Rates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/01/2027	450,000.00	3.100%	49,215.00	499,215.00	-
05/01/2027	-	-	-	-	548,430.00
07/01/2027	-	-	42,240.00	42,240.00	-
01/01/2028	465,000.00	3.200%	42,240.00	507,240.00	-
05/01/2028	-	-	-	-	549,480.00
07/01/2028	-	-	34,800.00	34,800.00	-
01/01/2029	480,000.00	3.300%	34,800.00	514,800.00	-
05/01/2029	-	-	-	-	549,600.00
07/01/2029	-	-	26,880.00	26,880.00	-
01/01/2030	495,000.00	3.400%	26,880.00	521,880.00	-
05/01/2030	-	-	-	-	548,760.00
07/01/2030	-	-	18,465.00	18,465.00	-
01/01/2031	510,000.00	3.500%	18,465.00	528,465.00	-
05/01/2031	-	-	-	-	546,930.00
07/01/2031	-	-	9,540.00	9,540.00	-
01/01/2032	530,000.00	3.600%	9,540.00	539,540.00	-
05/01/2032	-	-	-	-	549,080.00
Total	**$8,235,000.00**	**-**	**$2,739,980.00**	**$10,974,980.00**	-

Date And Term Structure

Dated	1/01/2012
Delivery Date	1/01/2012
First Coupon Date	1/01/2013
First available call date	1/1/2020
Call Price	100.0%

Yield Statistics

Bond Year Dollars	$93,020.00
Average Life	11.296 Years
Average Coupon	2.9455816%
Net Interest Cost (NIC)	3.0341109%
True Interest Cost (TIC)	3.0121265%
All Inclusive Cost (AIC)	3.0620033%

IRS Form 8038

Net Interest Cost	2.9455816%
Weighted Average Maturity	11.296 Years
Bond Yield for Arbitrage Purposes	2.9043755%